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November 6, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- $745,000 Belle Fourche School District 09-1
  Butte and Lawrence Counties, South Dakota
  General Obligation Refunding Bonds, Series 2012B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

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BELLE FOURCHE SCHOOL DISTRICT 09-1
BUTTE AND LAWRENCE COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Belle Fourche School District 09-1.

2. Designation of issue: General Obligation Refunding Bonds, Series 2012B

3. Date of issue: October 23, 2012

4. Purpose of issue: Providing funds to refund the 2003 General Obligation Bond and to pay issuance costs

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $745,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2012B is true and correct on this 23rd day of October 2012.

By: Susan Proefrock
Its: Business Manager

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$745,000

Belle Fourche School District 9-1, South Dakota
General Obligation Refunding Bonds, Series 2012
Refund 2003 Bonds

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
10/23/2012	-	-	-	-	-
07/15/2013	-	-	5,964.14	5,964.14	-
01/15/2014	185,000.00	1.100%	4,097.50	189,097.50	195,061.64
07/15/2014	-	-	3,080.00	3,080.00	-
01/15/2015	190,000.00	1.100%	3,080.00	193,080.00	196,160.00
07/15/2015	-	-	2,035.00	2,035.00	-
01/15/2016	185,000.00	1.100%	2,035.00	187,035.00	189,070.00
07/15/2016	-	-	1,017.50	1,017.50	-
01/15/2017	185,000.00	1.100%	1,017.50	186,017.50	187,035.00
Total	**$745,000.00**	-	**$22,326.64**	**$767,326.64**	-

Yield Statistics

Bond Year Dollars	$2,029.69
Average Life	2.724 Years
Average Coupon	1.1000001%
Net Interest Cost (NIC)	1.1000001%
True Interest Cost (TIC)	1.0996279%
Bond Yield for Arbitrage Purposes	1.0996279%
All Inclusive Cost (AIC)	1.8122927%

IRS Form 8038

Net Interest Cost	1.1000001%
Weighted Average Maturity	2.724 Years